



PLANNED GIVING COMMITMENT FORM

I/We have included Norfolk Botanical Garden in my estate loans.

Name: _____ Date of Birth: _____

Address: _____

Email: _____ Phone: _____

☐ I would like to be recognized in the Evergreen Society as: _____

☐ I wish to remain anonymous

Type of Planned Gift

- | | | |
|--|--|--|
| ☐ Bequest through will or trust | ☐ Life insurance policy beneficiary | ☐ Retirement Plan/ IRA |
| ☐ Charitable gift annuity | ☐ Family Foundation beneficiary | ☐ Endowment or Donor Advised Fund |
| ☐ Real estate, land, securities | ☐ Other: | |

Please add any details you wish to share:

Purpose of Planned Gift

- ☐ The gift is unrestricted to provide maximum flexibility for Norfolk Botanical Garden.
- ☐ I would like the opportunity to discuss further.

Signature: _____ Date: _____

All information will be kept strictly confidential.

Please return this form to: Leslie Van Horn, Director of Development & Grants at 6700 Azalea Garden Road., Norfolk, VA 23518. For questions or to send a scan of this form, please email Leslie.vanhorn@nbgs.org.

Completion of this form is notification of intent only and not intended to be legally binding. Please discuss your planned giving intentions with your professional financial and legal advisors. Norfolk Botanical Garden is a tax-exempt nonprofit organization recognized by section 501(c)3 of the Internal Revenue Code. Tax ID # is 54-0788933. Contributions are tax deductible to the extent allowed by law.